

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Natural Beauty Bio-Technology Limited									
Date Submitted 03	/06/2014								
I. Movements in Authorised Share	Capital								
1. Ordinary Shares			i						
(1) Stock code : <u>00157</u> D	Description: Ordi	nary Shares							
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding mon	th <u>4,000,000,000</u>	HK\$0.1	HK\$400,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	4,000,000,000	HK\$0.1	HK\$400,000,000						
(2) Stock code : N/A D	Description : <u>N/A</u>								
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding mon	th N/A		N/A						
Increase/(decrease)	N/A	<u></u>	N/A						
Balance at close of the month	N/A		N/A						

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,	Preference	Shares
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Stock code: N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
		Par value	Authorised share

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,002,100,932	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,002,100,932	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the
(dd/mm/yyyy) and		1710 Yellielli dal	ing the month		_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on 13						
May 2011						
Date of grant:						
19 April 2013						
(other						
employees)						
(in accordance						
with						
announcement						
of the						
Company						
dated 8 April						
2013)						
Exercise price:						
HK\$0.99						
Ordinary	2711	* ***	> T' 1	* T**	3.711	3.711
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						

Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option						
Scheme						
approved on 13						
May 2011						
Date of grant:						
10 May 2013						
(CEO) (in accordance						
with						
announcement						
of the						
Company						
dated 8 April						
2013)						
Exercise price: HK\$0.99						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						
3. Share Option Scheme approved on 13 May 2011 Date of grant: 4 April 2014 (employee and senior management) (in accordance with announcement of the Company dated 4 April 2014) Exercise price:						
HK\$0.99 Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						
		J	Total A. (Ordi	nary shares)	Nil	
				ence shares)		
			(Other class)	Nil	
Total funds raised duri		from exercise of				
options (State currenc	y)		Nil			
options (State currenc	y)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. 1//1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	,					
	<u></u>					
G. 1 (101) (1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
_	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) Nil		= =
			(Other class) Nil		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T.(1D, (0.1'1)	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil Nil	
(Other class)	Nil	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price: State	Issue and allotment	(/ /)		
2.	Open oner	At price currency	date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			F	or Main	Board	l and GEM lis	sted issuers
						No. of new shares of issuer issued	No. of new shares of issuer which
	Torse of Janua					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
<u> </u>	Type of Issue						IIIOIIIII
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
1.0	0.1	G	(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (C	Ordinary s	hares) Nil	
				eference s (Other	shares	Nil	· · -
To	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E	E):	(1) Nil	
					(2	Nil	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to	E):	•	Nil	
To	otal increase / (decre	ease) in other classes of share	s during the month (i.e. Total of	f A to E):		Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

F	or l	M	ain	R	oard	and	GFM	1	isted	issuer

Remarks (if any):							
			—				
			—				
Submitted by: _	HO Siu Pik						
Title:	Company Secretary						
(Directo	r, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.